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Half-year statement of the liquidity contract between SCOR SE and EXANE BNP Paribas

As per the liquidity contract granted by SCOR SE to EXANE BNP PARIBAS, as at 29 June 2012 the following assets appeared on the liquidity account:

- 351,465 SCOR SE shares, and
- EUR 7,942,175.

As a reminder, as of the last half-year statement (30 December 2011), the following assets appeared on the liquidity account:

- 661,468 SCOR SE shares, and
- EUR 1,595,900.

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Forward-looking statements

SCOR does not communicate "profit forecasts" in the sense of Article 2 of (EC) Regulation n°809/2004 of the European Commission. Thus, any forward-looking statements contained in this communication should not be held as corresponding to such profit forecasts. Information in this communication may include "forward-looking statements", including but not limited to statements that are predictions of or indicate future events, trends, plans or objectives, based on certain assumptions and include any statement which does not directly relate to a historical fact or current fact. Forward-looking statements are typically identified by words or phrases such as, without limitation, "anticipate", "assume", "believe", "continue", "estimate", "expect", "foresee", "intend", "may increase" and "may fluctuate" and similar expressions or by future or conditional verbs such as, without limitations, "will", "should", "would" and "could." Undue reliance should not be placed on such statements, because, by their nature, they are subject to known and unknown risks, uncertainties and other factors, which may cause actual results, on the one hand, to differ from any results expressed or implied by the present communication, on the other hand.

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