

**novisto**

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# Next-Generation ESG Data Management Software

Create value from your ESG strategy,  
data, and reporting.



# Building the ERP for ESG

## Our purpose

We exist to contribute to the sustainability of the economy, environment, and society by empowering companies to make better decisions and disclosures through our ESG data management software.



# *Agenda*

- ✱ About Novisto
- ✱ Market catalysts
- ✱ Product demonstration
- ✱ Key takeaways
- ✱ What's next?

# Journey since inception

## What we are

We are an enterprise ESG data management SaaS.



# Working with blue chip customers across industries and geographies



# Key customers across the Financial & Insurance sectors



# What if ESG data management **isn't adapted** ?

*The human and economic impacts of status quo:*

**Painful & broken** data  
collection process

**90%**

of companies that are  
dissatisfied with their  
current process

**Unscalable** ESG data  
management & reporting

**+3K** FTE  
hours

required to produce a ESG report  
and to respond to ratings and  
ranking providers

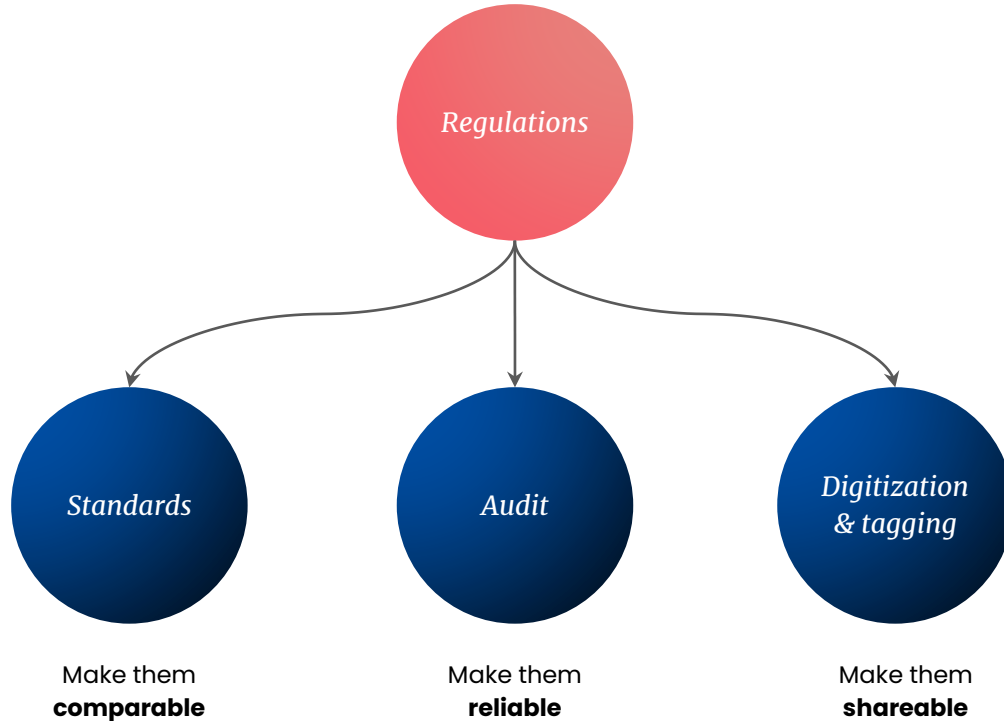
**Untrackable** ESG Targets  
and unreliable insights

**70%**

of executives who lack  
confidence in their  
company's ESG data

# Regulations will make an ESG data management system necessary

*Regulations are pushing companies to make their disclosures standardized, audited, and digitized*



“The [CSRD] proposal

- extends the scope to all large companies and all companies listed on regulated markets
- requires the audit (assurance) of reported information
- introduces [...] a requirement to report according to mandatory EU sustainability reporting standards
- requires companies to digitally ‘tag’ the reported information, so it is machine readable and feeds into the European single access point”

[European Commission website](#)



# Regulations, standards, frameworks, and third-party questionnaires

*Supported by Novisto*

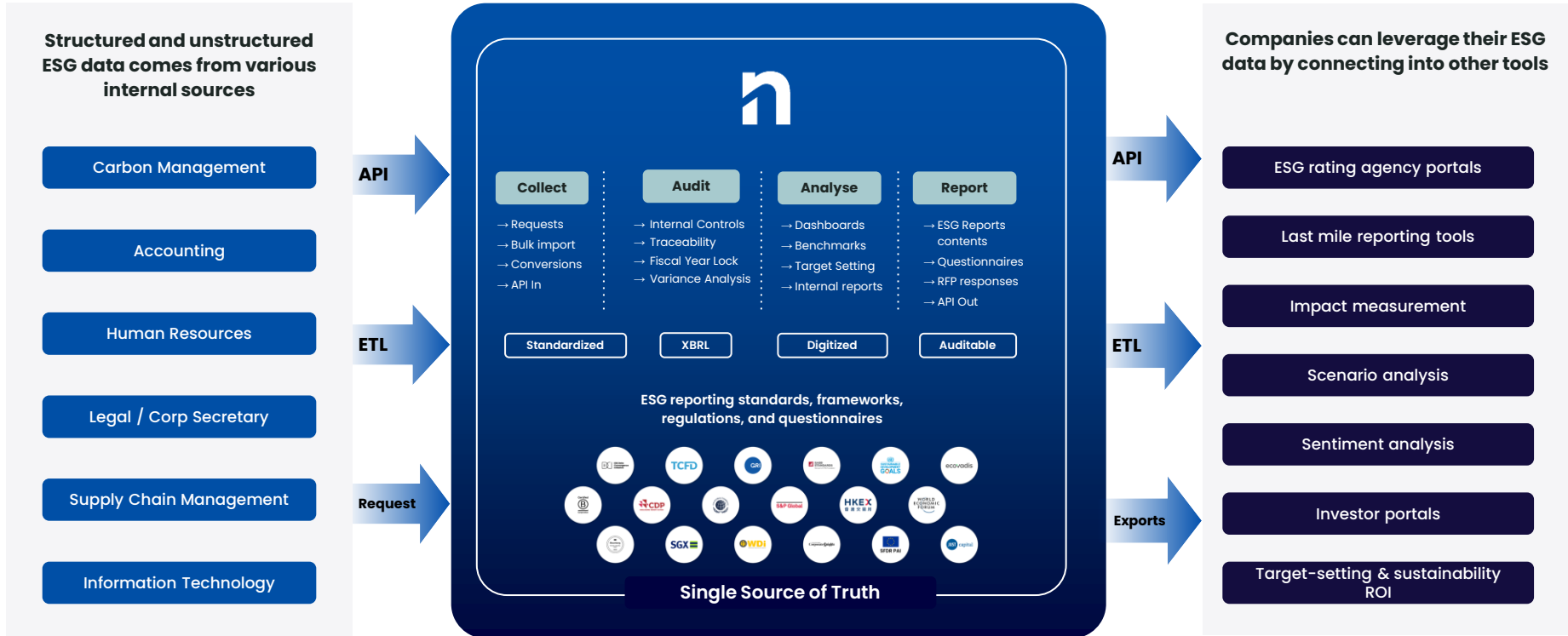


# Regulations, standards, frameworks, and third-party questionnaires



# Our offering

Creating value from ESG data



# *Key takeaways*

# Benefits for the targeted audiences

*Creating value from ESG data for all stakeholders*

## EFFICIENCY

Centralized resources and processes to spend less time on data collection and more time on analyzing the data

## HOLISTIC VIEW OF ESG PERFORMANCE

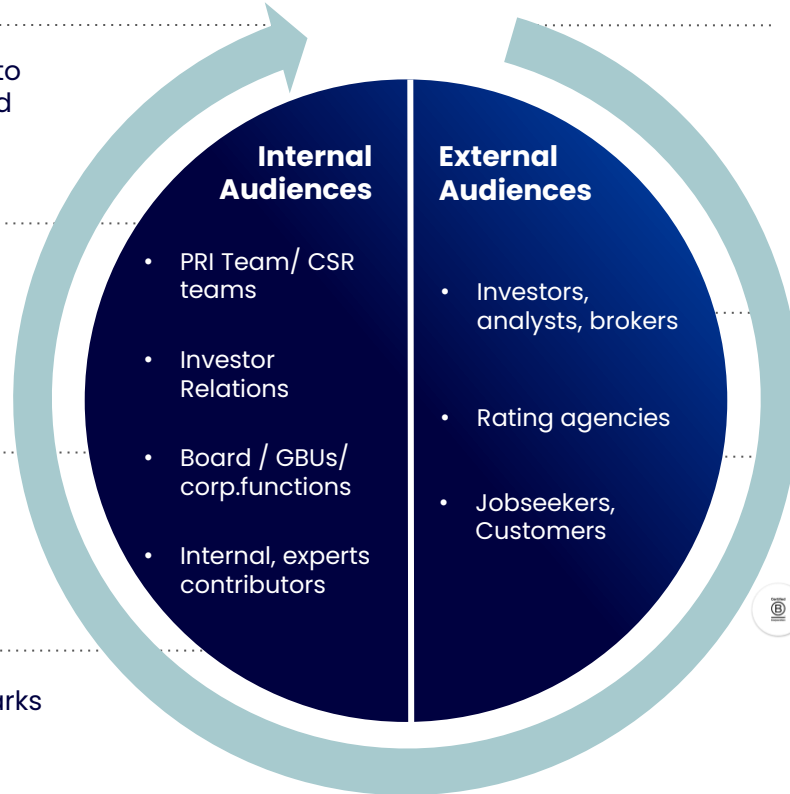
Drive improvements and establish a connection between sustainability and Financial performance

## SUPPORT STRATEGY & CSR ROADMAP

Communicate regular reporting to the Board

## DATA-DRIVEN

Analytics, data visualization, benchmarks with peers and ESG environment



## SUPPORT YOUR CORPORATE IMAGE AS AN ESG LEADER

Transparency  
Robust  
Ethical  
Easy access/ available

## SUPPORT ESG INVESTMENTS

## SUPPORT ESG AGENCY SCORES



# Using Novisto to drive value from ESG

"First Financial Bank relies on Novisto's automated data request capabilities to ease the burden and improve the quality of its ESG report"



US bank holding company with 150-year history

Bringing automation and intelligence to the ESG data process.



Efficiently produce a data-supported performance narrative



Improved reporting quality

"Novisto is a great platform. It is very easy to work with and navigate. The whole process was very intuitive, smooth and efficient. Creating requests is basically muscle memory now."



Largest insurance company in Canada

Easy to use, easy to learn solution



Improved data collection



Enhanced workflow process for better stakeholder engagement.

"We want to defocus our resources on the reporting side of ESG to refocus our efforts on all of the strategic opportunities we want to put in place. An integrated, automated solution for data collection and reporting makes this much easier."



Insurance company with 15,000+ employees

Automated workflows for ESG data collection and reporting



Productivity gains & value-add work



Ability to focus on strategic sustainability programs

# *What's* **Next**

# The ESG hierarchy of needs



Impact

## **SELF-ACTUALIZATION**

Sustainability integration across strategy, operations, and disclosures

## **ACHIEVEMENT**

Performance measurement, targets, data-driven management insights, industry leadership

## **ENGAGEMENT**

Stakeholder engagement, program implementation, data quality and external assurance

## **SECURITY**

ESG risk management, program design, peer benchmarking, ESG ratings & rankings

## **ESSENTIALS**

Identification of sustainability issues and data needs, basic reporting, knowledge-building on regulatory requirements, standards, and frameworks



# Three major pillars to Novisto

*The next generation ESG software*

By building our solution to enable **rapid adaptation and rapid iterations**, we ensure our solution stays future proof.

1

## Out of the box

*Streamlined for seamless adoption*

The integration of any enterprise system is not straightforward.

Recognizing the challenges in adopting a new system, we aim to make the implementation process as seamless as possible.

2

## Analytics

*From ESG goals to ESG achievements*

Sustainability is not a one-time exercise. It is a continuous improvement process that requires vision, effort, and action.

Leveraging technology and AI-driven insights at scale empowers businesses to make data-enabled decisions to achieve their ESG targets.

3

## Automation

*Becoming the ESG system of record*

Through APIs and other integration tools, we will be part of the solution to standardize ESG data and make data interoperable.

# *Questions*