

**COMBINED SHAREHOLDERS' MEETING TO BE HELD ON
3 MAY 2012 at 10:00****AVAILABILITY OF THE DOCUMENTS RELATING TO THE 2012 COMBINED
GENERAL SHAREHOLDERS' MEETING**

The Company's shareholders are invited to the Combined General Shareholders' Meeting to be held on:

**Thursday 3 May 2012
at 10:00
at the Group's new headquarters
5, avenue Kléber
75016 Paris**

The Notice of Meeting containing the agenda and the draft resolutions was published in the *BALO* of 28 March 2012 and the Convening Notice will be published in the forthcoming *BALO* of 18 April 2012 as well as in the *Petites Affiches*.

The documents referred to by article R.225-83 of the French Commercial Code will be available to shareholders as of the convening date, in accordance with the applicable regulatory provisions:

- any holder of registered shares may ask the Company to send them these documents, until the fifth (5th) day (inclusively) preceding the Shareholders' Meeting. For holders of bearer shares, such right is subject to the provision of a share certificate for the bearer share accounts held by the authorised intermediary;
- any shareholder may also consult such documents at the headquarters of the Company during the fifteen (15) days preceding the Shareholders' Meeting.

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12 April 2012

N° 07 – 2012

Forward-looking statements

SCOR does not communicate "profit forecasts" in the sense of Article 2 of (EC) Regulation n°809/2004 of the European Commission. Thus, any forward-looking statements contained in this communication should not be held as corresponding to such profit forecasts. Information in this communication may include "forward-looking statements", including but not limited to statements that are predictions of or indicate future events, trends, plans or objectives, based on certain assumptions and include any statement which does not directly relate to a historical fact or current fact. Forward-looking statements are typically identified by words or phrases such as, without limitation, "anticipate", "assume", "believe", "continue", "estimate", "expect", "foresee", "intend", "may increase" and "may fluctuate" and similar expressions or by future or conditional verbs such as, without limitations, "will", "should", "would" and "could." Undue reliance should not be placed on such statements, because, by their nature, they are subject to known and unknown risks, uncertainties and other factors, which may cause actual results, on the one hand, to differ from any results expressed or implied by the present communication, on the other hand.

Please refer to SCOR's Document de référence filed with the AMF on 8 March 2012 under number D.12-0140 (the "Document de référence"), for a description of certain important factors, risks and uncertainties that may affect the business of the SCOR Group. As a result of the extreme and unprecedented volatility and disruption of the current global financial crisis, SCOR is exposed to significant financial, capital market and other risks, including movements in interest rates, credit spreads, equity prices, and currency movements, changes in rating agency policies or practices, and the lowering or loss of financial strength or other ratings.

The Group's financial information is prepared on the basis of IFRS and interpretations issued and approved by the European Union. This financial information does not constitute a set of financial statements for an interim period as defined by IAS 34 "Interim Financial Reporting".