

Press Release

13 April 2011

N° 12 – 2011

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ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF SCOR SE TO BE HELD ON MAY 4, 2011 AT 10 A.M.

AVAILABILITY OF THE DOCUMENTS RELATING TO THE 2011 COMBINED GENERAL SHAREHOLDERS' MEETING

The Company's shareholders are invited to the annual ordinary and extraordinary shareholders' meeting to be held on:

Wednesday May 4, 2011 at 10:00 A.M.
at the registered office of SCOR SE
Immeuble SCOR, 1, Avenue du Général de Gaulle
92800 Puteaux

The Notice of Meeting relating to this Shareholders' Meeting has been published in the *BALO* dated March 30, 2011 and the Convening Notice will be published in the forthcoming *BALO* dated April 18, 2011.

The Convening booklet (including in particular the Convening Notice, the text of the resolution to be submitted to the Shareholders' Meeting and the instructions for participating and voting in the Meeting) are available, as well as the other documents and information referred to by Article R.225-73-1 of the French Commercial Code, on SCOR's Website at www.scor.com under the "*Investors/SCOR Shareholders' Corner/Annual General Meetings*" section.

The documents referred to by article R.225-83 of the French Commercial Code are also already available to shareholders on the above mentioned Website. In addition, in accordance with the applicable legal and regulatory provisions:

- any holder of registered shares may obtain such documents, from the convening date until the fifth (5th) day (inclusively) preceding the General Meeting, by sending their request to the

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92074 Paris La Défense Cdx
France
Tél + 33 (0) 1 46 98 70 00
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RCS Nanterre B 562 033 357
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Company. For holders of bearer shares, such right is subject to the provision of a participation certificate into the bearer shares accounts of their financial intermediary;

- any shareholder can also consult such documents, as well as the other documents and information provided for by law, at the registered office of the Company located at *Immeuble SCOR*, 1 avenue du Général de Gaulle, 92800 Puteaux-La Défense, during the fifteen (15) days preceding the Shareholders' Meeting.

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Forward-looking statements

SCOR does not communicate "profit forecasts" in the sense of Article 2 of (EC) Regulation n°809/2004 of the European Commission. Thus, any forward-looking statements contained in this communication should not be held as corresponding to such profit forecasts. Information in this communication may include "forward-looking statements", including but not limited to statements that are predictions of or indicate future events, trends, plans or objectives, based on certain assumptions and include any statement which does not directly relate to a historical fact or current fact. Forward-looking statements are typically identified by words or phrases such as, without limitation, "anticipate", "assume", "believe", "continue", "estimate", "expect", "foresee", "intend", "may increase" and "may fluctuate" and similar expressions or by future or conditional verbs such as, without limitations, "will", "should", "would" and "could." Undue reliance should not be placed on such statements, because, by their nature, they are subject to known and unknown risks, uncertainties and other factors, which may cause actual results, on the one hand, to differ from any results expressed or implied by the present communication, on the other hand.

Please refer to SCOR's document de référence filed with the AMF on 8 March 2011 under number D.11-0103 (the "Document de Référence"), for a description of certain important factors, risks and uncertainties that may affect the business of the SCOR Group. As a result of the extreme and unprecedented volatility and disruption of the current global financial crisis, SCOR is exposed to significant financial, capital market and other risks, including movements in interest rates, credit spreads, equity prices, and currency movements, changes in rating agency policies or practices, and the lowering or loss of financial strength or other ratings.

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